

AFF021/2010

November 9, 2010

Re: Notification of the Resolutions of the Board of Directors' Meeting No. 6/2010 and Interim Dividend Payment

To: The President
The Stock Exchange of Thailand

The Board of Directors' Meeting of CP All Public Company Limited (CPALL or the Company) has resolved in the meeting No. 6/2010 held on November 9, 2010, at 2:00-4:00 p.m. at the True Tower Board Room, 34th Floor, True Tower, 18 Ratchadapisek Road, Huai Khwang, Bangkok. After such consideration, CPALL would like to inform on the approval of material matters as follows:

1. Approved the interim financial statement for the period ended September 30, 2010.
2. In consideration of the Company's interim financial results for the 9 month period ended September 30, 2010 together with the consolidated financial statements and the Company's financial position as well as cash inflow from exercising the put option of convertible preferred shares of C.P. Lotus corporation (formerly Chia Tai Enterprises International Limited), the Board of Directors has approved the interim dividend payment of Baht 0.40 Baht (forty Satang) per share to shareholders of 4,493,148,024 shares, totaling Baht 1,797,259,209.60. In this regard, the record date for the right to receive the dividend will be on November 24, 2010, and the share registered book closing date will be on November 25, 2010 compiled as specified in section 225 of Securities and Exchange Act. The dividend payment will be made on December 8, 2010.

In addition, shareholders who are ordinary persons shall be entitled to a tax credit according to the Revenue Code, Section 47 Bis. Since the dividend payment are appropriated from the taxable profits of the Company which were subject to 30% corporate income tax; therefore, the income tax credit for this dividend is equal to the dividend amount multiplied by 30/70.

3. Considered and acknowledged that Lotus Distribution Investment Limited ("LDI"), CPALL's subsidiary has invested 100% in Successor Investments Limited ("SI").

SI is registered in Hong Kong and has operated its business as an investment holding company with authorized capital of HKD 10,000 and authorized shares of 10,000 shares with a par value of HKD 1 and paid-up share of 1 share with a par value of HKD 1.

Please be informed accordingly.

Sincerely yours,

(Mr. Kriengchai Boonpoapichart)
Head of Finance and Investor Relations
Authorized to sign on behalf of the Company