

April 28, 2005

Re: Notification of the Resolutions of the Annual General Shareholders Meeting for the year 2005

To: The President
The Stock Exchange of Thailand

The Annual General Shareholders Meeting for the year 2005 of C.P.Seven Eleven Public Company Limited (“the Company”) held on 28th April 2005 at 2:00 p.m. at the C.P. Tower meeting room 1111A 11/F, Silom Road, Silom, Bangrak, Bangkok has passed the following resolutions:

1. Adopted the Minutes of the Annual General Shareholders Meeting No.1/2004.
2. Acknowledged the Report on the Operating Results for the year 2004.
3. Approved the Balance Sheet and the Profit and Loss Statements for the fiscal year ended 31st December 2004.
4. Approved the Company’s capital increase of Baht 2,250,000,000. The registered capital of the Company will increase from Baht 2,250,000,000 to Baht 4,500,000,000 by an increase of 450,000,000 shares at par value Baht 5. The increased registered capital will be allocated for reserve for the stock dividend of existing paid-up capital amounting to 440,000,000 shares, for the stock dividend of the warrant exercise from the employee stock options no.1/2005 amounting to 1,144,146 shares, and for the remaining of the warrant exercise from the employee stock options amounting to 8,855,854 shares.
5. Approved the amendment to the Memorandum of the Association in Clause 4 to conform to the increase of the registered capital as follows:

(4)	Registered Capital	4,500,000,000 Baht
	Number of Shares	900,000,000 shares
	At par value	5 Baht
	Type of Shares	
	Ordinary shares	900,000,000 shares
	Preferred shares	- shares
6. Approved the appropriation of the retained earning as legal reserve totaling Baht 225,000,000. In addition, approved the dividend payment distributed from the operating results for the year 2004 as cash dividends at Baht 2.25 per share for the existing paid-up capital amounting 440,000,000 shares, and the warrant exercise from the employee stock options no.1/2005 on 15th March 2005 of 1,144,146 shares, amounting to cash dividends of Baht 992,574,328.50 or 59 percent of the net profit after tax. Also, approved the stock dividend payment of par value Baht 5 at the ratio of old shares to new shares of 1:1 for the existing paid-up capital amounting 440,000,000 shares, and the warrant exercise from the employee stock options no. 1/2005 of 1,144,146 shares, totaling to 441,144,146 shares which can be calculated into Baht 2,205,720,730.00. These will be resulting in both cash and stock dividends of Baht 3,198,295,058.50. The dividends will be distributed on 13th

May 2005 to the shareholders whose names appear in the share register book as of 7th April 2005, at 12:00 noon.

7. Approved the change in par value of the Company's ordinary shares from Baht 5 per share to Baht 1 per share, resulting in a change of the Company's number of ordinary shares from 900,000,000 shares to 4,500,000,000 shares.
8. Approved the amendment to the Memorandum of the Association in Clause 4 to conform to the change in par value of the Company's ordinary shares as follows:

(4)	Registered Capital	4,500,000,000 Baht
	Number of Shares	4,500,000,000 shares
	At par value	5 Baht
	Type of Shares	
	Ordinary shares	4,500,000,000 shares
	Preferred shares	- shares

9. Approved the appointment of directors replacing those retired by rotation, whose terms due on the date of the Annual General Meeting of Shareholders No. 1/2005, namely

Mr. Prasert Jarupanich	Director
Mr. Narong Chearavanont	Director
Mr. Pittaya Jearavisitkul	Director and Deputy CEO
Mr. Piyawat Titasattavorakul	Director and Managing Director

10. Approved the appointment of Mrs. Sudchit Boonprakob, C.P.A (Thailand) Registration No. 2991, Mr. Vichien Thamtrakul, C.P.A. (Thailand) Registration No. 3183, and Ms. Tipsuda Chumnanvanichkul, C.P.A (Thailand) Registration No. 3377 of KPMG Phoomchai Audit Ltd. to be the auditors of the Company for the year 2005, whereby any of the appointed auditors shall have the authority to audit and express their opinion on the financial statements of the Company. The annual audit fee for the annual audit and quarterly review of the financial statements of the Company for the year 2005 is Baht 3,800,000.

11. Acknowledged the directors' remuneration, which has been maintained since 1st May 2004 onward, as follows:

Chairman of the Audit Committee and Independent Director	100,000 Baht/person/month
Audit Committee and Independent Director	80,000 Baht/person/month
Chairman of the Board of Directors	100,000 Baht/person/month
Vice Chairman of the Board of Directors	80,000 Baht /person/month
Directors	40,000 Baht/person/month

Sincerely yours,

(Mr. Kamol Sakdejayont)
Vice President – Finance and Accounting
Authorized to sign on behalf of the Company

