

July 30, 2013

Subject: Submission of the Report of Preliminary Result of the Tender Offer for Securities of Siam Makro Public Company Limited (Form 247-6 Khor)

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Directors and shareholders of Siam Makro Public Company Limited

Enclosed: The Report of Preliminary Result of the Tender Offer for Securities of Siam Makro Public Company Limited (Form 247-6 Khor)

As CP ALL Public Company Limited (the "Offeror") has made the tender offer for all securities of Siam Makro Public Company Limited (the "Company") with the tender offer period of 25 business days from June 28, 2013 to August 5, 2013, which shall not be extended except for the case that the Offeror may extend the tender offer period upon the occurrence of any event having a material adverse effect on the position or assets of the Company during the tender offer period and/or the Offeror may extend the tender offer period to compete with another offeror upon the occurrence of the case that such another offeror submitting a tender offer for securities of the Company during the tender offer period. In this regard, the Offeror would like to submit the report of preliminary result of the tender offer for securities of Siam Makro Public Company Limited (Form 247-6 Khor) with details as enclosed.

Please be informed accordingly

Respectfully yours,

Mr. Umroong Sanphasitvong

(Mr. Umroong Sanphasitvong)

Authorized Director

CP ALL Public Company Limited

The Offeror

(Translation)

Form of Report on the Preliminary Result of the Tender Offer

1. Date of submission of this form:
July 30, 2013
2. Name of securities which are the subject of the Tender Offer:
Ordinary shares of Siam Makro Public Company Limited (the "Company")
3. Name of the Tender Offeror:
CP ALL Public Company Limited (the "Offeror")
4. Name of the Tender Offer Preparer:
The Siam Commercial Bank Public Company Limited
5. The Tender Offer Period:
25 business days starting from June 28, 2013 to August 5, 2013
6. Amount and percentage of securities held prior to the making of Tender Offer and securities tendered up to the end of July 29, 2013

6.1 Shares

Name	Type of Shares	No. of Shares	As % of Total Issued and Paid-up Shares	As % of Total Voting Rights
Shares held prior to the making of Tender Offer				
I. The Offeror	Ordinary	26,719,960	11.13	11.13
II. Parties in the Same Group as the Offeror	-	-	-	-
III. Parties under Section 258 of the Persons in I-II				
1. Siam Makro Holding (Thailand) Ltd.	Ordinary	132,015,140	55.01	55.01
IV. Other Agreements that lead to Additional Share Acquisition of the Persons in I-III	-	-	-	-
Shares tendered	Ordinary	14,893,861	6.21	6.21
Shares held prior to the making of Tender Offer and shares tendered	Ordinary	173,628,961	72.35	72.35

6.2 Convertible Securities

- None -

We hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information.

Respectfully yours,

Mr. Umroong Sanphasitvong

(Mr. Umroong Sanphasitvong)

Authorized Director

CP ALL Public Company Limited

The Offeror