

AFF025/2008

October 21, 2008

Re: Capital increase in Lotus Distribution Investment Limited by
CP ALL Public Company Limited

To: The President
The Stock Exchange of Thailand

The Board of Directors' meeting of CP ALL Public Company Limited (the Company or CPALL) has resolved in the meeting No. 6/2008 held on October 10, 2008 at 2.00 pm – 4.00 pm, at the Strategic Command Center Room, 24th Floor, C.P. Tower, Silom Road, Bangkok. After the Board of Directors' meeting has approved such matters, CPALL considered the relevant facts in relation with certainty to enter into the transaction. To comply with correctness and completeness, CPALL would like to inform additionally significant resolution as follows:

- Approved the capital increase in Lotus Distribution Investment Limited (LDI), the Company's wholly owned subsidiary from USD 62 million to USD 82 million. The capital increase will be injected by CPALL and for the preparation of convertible bonds subscription to be issued by Chia Tai Enterprises International Limited (CTEI) as a part of the restructuring process of supercenter business in the PRC according to the plan approved by shareholders on June 27, 2007. The size of this transaction is less than the base disclosure requirement by the SET under "Disclosure of Information and Acts of Listed Companies Concerning the Acquisition and Disposition of Assets."

Please be informed accordingly.

Sincerely yours,

(Mr. Kriengchai Boonpoapichart)
Head of Finance and Investor Relations
Authorized to sign on behalf of the Company