

May 16, 2005

Re: Change in the par value of C.P.Seven Eleven Public Company Limited

To: The President
The Stock Exchange of Thailand

Reference is made on the resolution of the Annual General Meeting of Shareholders No.1/2005 held on April 28, 2005 to change the par value of the Company from Baht 5 per share to Baht 1 per share and to amend Clause 4. of the Memorandum of Association of the Company.

Please be informed that the Company has already registered the change in par value of the Company together with the amendment of Clause 4. of the Memorandum of Association of the Company on May 12, 2005.

Sincerely yours,

(Mr. Kamol Sakdejayont)

Vice President Finance and Accounting
Authorized to sign on behalf of the company