

AFF013/2007

June 27, 2007

Re: Notification of the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2007

To: The President
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2007 of C.P. Seven Eleven Public Company Limited (the Company or CP7-11) held on June 27, 2007 at 02:00 p.m., Meeting Room no. 1111A on 11th floor, C.P. Tower Building, 313 Silom Road, Kwaeng Silom, Khet Bangrak, Bangkok has passed the following resolutions:

1. Adopted the minutes of the Annual General Meeting of Shareholders No. 1/2007 held on April 26, 2007.
2. Approved the entering into the connected transaction regarding acquisition and disposition of the Supercenter business abroad of the Company and its subsidiaries. The approval involved CP7-11 and Lotus Distribution Investment Limited (LDI), a subsidiary of CP7-11, disposing of their total interests in Shanghai Lotus Supermarket Chain Store Co., Ltd. (SLS) collectively referred to as “the SLS Interests,” consisting of (1) equity interests (1% held directly by CP7-11 and 54% held indirectly through LDI) and (2) loan interests in SLS, held through their investment holding company, Yangtze Supermarket Investment Co., Ltd. (YSI), to Chia Tai Enterprises International Limited (CTEI). The disposition of SLS Interests will be conducted through a combination of transactions as follows:
 - 2.1 The reorganization of SLS by disposing of its 22 non-performing stores from SLS to C.P. Holding (BVI) Investment Company Limited (CPH); and
 - 2.2 The sale of the SLS Interests to CTEI; whereby, CTEI will issue the convertible bonds that can converted to be the CTEI shares to CP7-11 and LDI in the amount of HKD 891.2 million (approximately Baht 3,918.0 million), in consideration to CP7-11 and LDI in relation to the sale of SLS Interests under items 2.1 and 2.2.

For this purpose, the following exchange rates have been used for the various foreign exchange rate conversions. Please note that the following exchange rates are used for indication only. The average buying rate quoted by commercial banks as of May 11, 2007: HKD 1.00 = Baht 4.3963, USD 1.00 = Baht 34.5730.

The fulfillment of the transactions under items 2.1 and 2.2 will be subject to several conditions precedent. The following conditions

precedent that should be noted are the approval of the independent Shareholders Meeting of CTEI to approve the purchase of the SLS Interests from CP7-11 and LDI; and the obtaining of any and all other approvals, consents and waivers required by any applicable law or rules or regulations, or by governmental, administrative or regulatory bodies, necessary or otherwise appropriate for the parties to consummate the transactions contemplated by the relevant agreement. In addition, it is agreed that contemporaneously with the completion of transactions under items 2.1 and 2.2, CP7-11 agrees to subscribe for, or procure the subscription of, convertible bonds to be issued by CTEI as per details described in item 2.3 below.

The transactions under items 2.1 and 2.2 are considered to be the disposition of assets of the Company and its subsidiaries, in accordance with the Notification of the Board of Governors of the Stock Exchange of Thailand re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004, and the size of this transaction is 9.1% which is equivalent to HKD 891.2 million (approximately Baht 3,918.0 million).

- 2.3 The subscription of CTEI convertible bonds for the amount of HKD 156.4 million (approximately Baht 687.6 million) by CP7-11 or the person designated by the Company.

The transaction under item 2.3 is considered to be the acquisition of assets of the Company, in accordance with the Notification of the Board of Governors of the Stock Exchange of Thailand re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004, and the size of the transaction is 1.6%.

The transactions under items 2.1 - 2.3 above are considered to be connected transactions, relating to assets or services, in accordance with the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Acts of Listed Companies Concerning the Connected Transaction, 2003 (as amended), and the combined size of the transactions under items 2.1 - 2.3 is 56.4%, which is greater than 3% of net tangible assets (NTA = Baht 8,173.0 million) of the latest reviewed consolidated financial statements of CP7-11 and its subsidiaries for the period ended March 31, 2007.

Moreover, there had been approved the authorization for [(a) Mr. Pittaya Jearavisitkul and Mr. Taweesak Kaewrathtanapattama or (b) Mr. Piyawat Titasattavorakul and Mr. Taweesak Kaewrathtanapattama] to be the authorized group of persons or for any person assigned by such authorized group of persons to execute the relevant documents and agreements and do other relevant necessary business relating to entering into the connected transaction regarding acquisition and disposition of the Supercenter business abroad of the Company and its subsidiaries, including the entering into of the

relevant agreements, and the transactions contemplated hereunder to which the Company is a party.

The matter under item 2 had been passed by the affirmative resolution of votes more than three-fourths of the total number of votes of the Shareholders who were present at the Meeting and were entitled to vote, excluding connected persons and/or interested shareholders' equity (total 9 connected persons and/or interested shareholders' equity who were present at the Meeting, holding all together 2,004,306,201 votes) detailed as follows:

Shareholders who were present and entitled to vote, holding all together 1,232,980,921 votes.

Approved	1,224,137,921	votes	or	99.28	%
Disapproved	-	votes	or	0.00	%
Abstained	8,843,000	votes	or	0.72	%

Please be informed accordingly.

Kriengchai Boonpoapichart

Head of Finance and Investor Relations

Authorized to sign on behalf of the Company