

AFF011/2010

April 30, 2010

Re: Confirmation on the Resolutions of CP ALL Public Company Limited's Annual General Meeting of Shareholders - Agenda 10: The Entering into the Connected Transactions Regarding the Assets in Relation to the Investment in Convertible Bond of Chia Tai Enterprises International Limited (CTEI)

To: The President
The Stock Exchange of Thailand

With reference to CP All Public Company Limited's (the Company or CPALL) disclosure to the Stock Exchange of Thailand (SET) on April 29, 2010 No. AFF010/2010 Re: Notification of the Resolutions of the Annual General Meeting of Shareholders 2010 (AGM) held on April 28, 2010, the Meeting has not approved of agenda 10 – The entering into the connected transactions regarding the assets in relation to the investment in convertible bond of CTEI. In addition, the Company has remarked that the Company is in the verifying process on facts regarding abstained votes of 23.69 percent with the custodian from the inquiry made by an institutional foreign fund, one of the Company's shareholders who has notified that he voted for this agenda and provided the proxy to the custodian in Thailand to attend the meeting and vote on this agenda.

From the inquiry with that custodian, the Company has been notified that the custodian would classify the proxy vote as abstained in a particular agenda if shareholder has not notified the vote to the custodian within the given dateline or with the explicit notification of intention. Therefore, the Company would like to inform that the resolution of the AGM under agenda 10 remained unchanged as disclosed to the SET.

Please be informed accordingly.

Sincerely yours,

(Mr. Kriengchai Boonpoapichart)
Head of Finance and Investor Relations
Authorized to sign on behalf of the Company