

IDR 015/2013

August 7, 2013

Re: Notification of the Resolutions of the Board of Directors' Meeting No. 7/2013
Issuing and Offering Bonds
Schedule for EGM No.2/2013
CP All Public Company Limited

To: The President
The Stock Exchange of Thailand

The Board of Directors' Meeting of CP All Public Company Limited (CPALL) has resolved in the meeting No. 7/2013 held on August 7, 2013, at 4:30-7:30 p.m. at the True Tower Board Room, 34th Floor, True Tower, 18 Ratchadapisek Road, Huai Khwang, Bangkok. After such consideration, CPALL would like to inform on the approval of material matters as follows:

1. Approved for interim financial statements for the period ended June 30, 2013.
2. Approved the appointment of Chairman of Executive Committee, Executive Committee, and Managing Director and Chief Executive Officer as follows:

Executive Committee

- | | |
|---------------------------------|--------------------------------------|
| 1. Mr. Korsak Chairasmisak | Chairman of Executive Committee |
| 2. Mr. Pittaya Jearavisitkul | Vice Chairman of Executive Committee |
| 3. Mr. Piyawat Titasattavorakul | Vice Chairman of Executive Committee |
| 4. Mr. Umroong Sanphasitvong | Member of Executive Committee |
| 5. Mr. Tanin Buranamanit | Member of Executive Committee |

Authorized to perform duties in relation to the Company's objectives, policies, strategies, operational plans, budgets and investment projects

Managing Director and Chief Executive Officer

1. Mr. Tanin Buranamanit

Authorized to perform duties in relation to the Company's operations and in compliance with the Company's objectives, and the resolutions of the Board of Directors and Executive Committee

3. Approved the establishment of a wholly owned subsidiary to operate its business as an e-commerce company with authorized capital of Baht 30 million and a par value of Baht 10 per share.
4. Approved the issuance and offering of the bonds up to Baht 90,000 million in order to repay loans and/or to be used as working capital.

In addition, the Board of Directors' Meeting has authorized Mr. Korsak Chairasmisak and Mr. Umroong Sanphasitvong, Directors, to be a group of persons to have the powers to do any acts and things necessary for and in relation to carrying out the issuance and offering of the bonds in compliance with the applicable law including, but not limited to, the determination of the terms and conditions in relation to the issuance and offering of the bonds, for example, the par value, offering price, coupon rate, placement details, the execution of relevant agreements, the submission of the application and other documents to relevant authorities, etc. which shall be further proposed to the shareholders' meeting for approval.

5. Approved the schedule of the EGM of Shareholders No. 2/2013 to be held on Thursday, September 19, 2013 at 2:00 p.m. at the conference room, 3rd floor, Convention Hall, Panyapiwat Institute of Management, 85/1 Moo 2, Chaengwattana Road, Bang Tarad, Pakkred, Nonthaburi. The Record Date of share register book for the right to attend the shareholders' meeting will be on August 22, 2013, and the share register book closing date for compiling the list of shareholders in accordance with section 225 of the Securities and Exchange Act will be on August 23, 2013. The meeting agenda will be as follows:
 1. To certify the Minute of the EGM of Shareholders No. 1/2013
 2. To consider and approve the issuance and offering of the bonds
 3. Others (if any)

To preserve rights and benefits of shareholders in case the shareholders are unable to attend the meeting, he/she may appoint one of the Company's Directors to be the proxy holder. The Board of Directors' Meeting has authorized Mr. Padoong Techasarintr, Independent Director, Mr. Korsak Chairasmisak and Mr. Umroong Sanphasitvong, Directors, to be proxy holders.

In addition, the Board of Directors' Meeting has authorized Mr. Korsak Chairasmisak and Mr. Umroong Sanphasitvong to do any acts and things in relation to the convening and holding of the EGM of Shareholders No.2/2013, including to amend and/or add to the agenda of the EGM No.2/2013, and/or change the timing or place of such meeting, as well as to change the record date and the book closing date on which shareholders lists will be compiled in accordance with section 225 of the Securities and Exchange Act in order to determine names of shareholders who have the rights to attend the EGM No. 2/2013.

Please be informed accordingly.

Sincerely yours,

(Mr. Kriengchai Boonpoapichart)
Head of Finance and Investor Relations
Authorized to sign on behalf of the Company