

IDR02/2014

February 27, 2014

Re: Change in the Agenda of AGM 2014
CP All Public Company Limited

To: The President
The Stock Exchange of Thailand

With reference to the notification of the resolutions of the Board of Directors' Meeting of CP All Public Company Limited (CPALL or the Company) on February 20, 2014, CPALL would like to notify that Agenda 9: the calculation of net tangible assets of the Company for comparison of the volume of the transactions will be withdrawn for reasonableness review and thus the meeting agenda for AGM 2014 will be as follows:

1. To certify the Minute of the Extraordinary General Meeting of Shareholders No. 2/2013
2. To consider the Board of Directors' report regarding the last year operations of the Company.
3. To consider and approve balance sheet and income statement for the year ended December 31, 2013.
4. To consider and approve the allocation of profit for legal reserve and the cash dividend payment
5. To consider and approve the appointment of the Company's directors to replace the directors who are retired by rotation
6. To consider and approve the directors' remuneration.
7. To consider and approve the appointment of the Company's auditors and fix the auditors' remuneration.
8. To consider and approve the issuance and offering of the bonds
9. Others (if any)

In addition, the Board of Directors' Meeting has authorized Mr. Korsak Chairasmisak and Mr. Umroong Sanphasitvong to do any acts and things in relation to the convening and holding of the Annual General Meeting of Shareholders for the year 2014, including to amend and/or add to the agenda of the shareholders' meeting, and/or change the timing or place of such meeting, as well as to change the record date and the book closing date on which shareholders lists will be compiled in accordance with section 225 of the Securities and Exchange Act in order to determine names of shareholders who have the rights to attend the shareholders' meeting and to receive the dividends.

Please be informed accordingly.

Sincerely yours,

(Mr. Kriengchai Boonpoapichart)
Vice President
Authorized to sign on behalf of the Company