

IDR 16/2017

October 25, 2017

Re: [Capital Increase in Direct and Indirect Subsidiaries \(Revised\)](#)

CP ALL Public Company Limited

To: The President

The Stock Exchange of Thailand

The Board of Directors' Meeting of CP ALL Public Company Limited (the Company or CPALL) has resolved in the meeting No. 5/2017 held on October 25, 2017 at 10:00 am – 12:00 pm at the Kamol Ramluek Meeting Room, 20<sup>th</sup> Floor, Tara Sathon Tower, 119 South Sathon Road, Thung Maha Mek, Sathon, Bangkok. After such consideration, CPALL would like to inform on the approval of material matters as follows:

Approved a capital increase [amount USD 38 million](#) in Lotus Distribution Investment Limited (LDI), for the purpose of capital injection in indirect subsidiaries who operate commercial trading, investment, education and for business opportunity in the People's Republic of China. The details of the approval of capital increase [in direct and indirect subsidiaries which ownership interests are maintained](#) are as follows:

- A capital increase in Lotus Distribution Investment Limited ([a direct subsidiary with 100% ownership](#)), with authorized capital of USD 207 million to USD 245 million.
- A capital increase in Successor (China) Investments Limited (SCI) ([an indirect subsidiary with 100% ownership](#)), with authorized capital of USD 195 million to USD 232 million.
- A capital increase in Nanjing Tianqu Investment Management Co., Ltd. ([an indirect subsidiary with 100% ownership](#)), with authorized capital of Renminbi 1,150 million to Renminbi 1,412 million.

Please be informed accordingly.

Sincerely yours,

Mr. Kriengchai Boonpoapichart

Vice President

Authorized to signed on behalf of the Company