

March 25, 2014

Re: Submission of Revised Financial Statements for the year ended 31 December 2013 and Independent Auditor's Report

To: The President
The Stock Exchange of Thailand

Refer to CP ALL Public Company Limited ("The Company") had submitted the Financial Statements for the year ended 31 December 2013 and Independent Auditor's Report, there was revised wording in Note 5 Business combinations – buy shares, page 43 and be released on-line to the Stock Exchange of Thailand information disclosure system since 20 March 2014.

The Company would submit the Revised Financial Statements for the year ended 31 December 2013 and Independent Auditor's Report, by adding statement after the date of Independent Auditor's Report as following;

Previous version	20 February 2014
Revised to be	20 February 2014 (Except for note 5 to the financial statements, which are dated 20 March 2014.)

Such revision has no significant effect to the Financial Statements of the Company.

Please be informed accordingly.

Sincerely yours,

(Mr. Taweesak Kaewrathtanapattama)
Senior Vice President – Accounting and Finance