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No. IDR25/2021

Date: 2 December 2021

Subject: Notification of the effectiveness of the registration statement for securities offering (Form 69-1) and the prospectus of Siam Makro Public Company Limited, the offering price and the delivery of the subscription documents in respect of the ordinary shares of Siam Makro Public Company Limited to existing shareholders of CP All Public Company Limited who are eligible for the allocation of such ordinary shares

Attention: President  
Stock Exchange of Thailand

We refer to the disclosure of information by CP All Public Company Limited (the "**Company**") to the Stock Exchange of Thailand (the "**SET**") on 27 October 2021 and 29 November 2021 regarding the progress of the offering of ordinary shares of Siam Makro Public Company Limited ("**Makro**") to the public (the "**Public Offering**"), including the information related to the allocation of certain portions of the total number of the ordinary shares of Makro that will be offered in the Public Offering to existing shareholders, as detailed therein.

We would like to notify that the registration statement for securities offering (Form 69-1) and the prospectus of Makro which had been filed with the Office of the Securities and Exchange Commission have become effective on 2 December 2021 and the offering price of the ordinary shares of Makro to be offered in the Public Offering is THB 43.50 per share. In this respect, the shareholders of the Company who are eligible for the allocation of certain portions of the total number of the ordinary shares of Makro that will be offered in the Public Offering (the "**Eligible Shareholders**") and retail subscribers may subscribe for such ordinary shares of Makro from 4 December 2021 to 9 December 2021 (totalling 6 days) pursuant to the details as specified in the effective prospectus of Makro.

It should be noted that the Eligible Shareholders, retail subscribers and investors may study the detailed information in relation to the Public Offering from the effective version of the registration statement for securities offering (Form 69-1) and the prospectus of Makro at [www.sec.or.th](http://www.sec.or.th).

In addition, we would like to further notify that the Company has already arranged for the subscription notification and subscription manual as well as other relevant documents (the "**Subscription Documents**") to be delivered by registered mail to the Eligible Shareholders. The Eligible Shareholders may also download the Subscription Documents from the Company's website at <https://www.cpall.co.th/en/subscription-information-for-eligible-shareholders>. Should you have any questions, please contact 02-090-9191 (from 09.00-18.00 daily).

Please be informed accordingly

Yours faithfully,

Mr. Supot Shitgasornpongse  
Company Secretary  
Authorised to sign on behalf of the Company

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